

Chapter 350. Purchasing

[HISTORY: Adopted by the Legislative Council of the Town of Newtown 4-5-1978 (Reg. No. 4); amended 1-18-1984; 1-20-2010. Subsequent amendments noted where applicable.]

§ 350-1. Purchasing authorities designated.

A.

5-01(c)...could change?

In accordance with Section **5-01(d)** of the Newtown Charter, the Financial Director and the First Selectman shall be the purchasing authority for the Town of Newtown, except in the case of Board of Education expenditures.

B.

The purchasing authority of the Board of Education shall be the Board of Education and the Superintendent, or Business Manager if so designated, or as delegated in a Board resolution.

§ 350-2. Submission of purchase orders and contracts to purchasing authority.

All purchase orders or contracts for supplies and/or services to be purchased or contracted for shall be submitted to the respective purchasing authority on such forms as that authority may prescribe, signed by the head of the department, office or agency or chairman of the board or commission making the requisition.

§ 350-3. Quotes required for public work or services of less than ~~\$10,000~~ \$50,000

Before any award is made or any contract for public work or services, other than professional services (see § **350-11**), is let involving the expenditure of more than \$2,000 but less than ~~\$10,000~~ \$50,000 quotations from at least three sources shall be sought and listed on or with the purchase order. This procedure may be followed for purchases or contracts under \$2,000 but it is not mandatory.

§ 350-4. Sealed bids required for public work or services of more than ~~\$10,000~~; award of contracts; joint bids.

\$50,000

A.

\$50,000

Before any purchase is made or any contract for public work and/or services, other than professional services, is let involving any expenditure of ~~\$10,000~~ or more, the purchasing authority shall invite sealed bids of proposals, giving 10 days' notice of the date and hour such proposals are to be opened by publishing at least one legal notice in a newspaper having a substantial circulation in the Town, and thereafter such purchase shall be made from or contract let to the lowest responsible bidder bidding thereon. This provision requiring an award to the lowest responsible bidder may be waived by the purchasing authority. The purchasing authority may at any time reject a bid, select parts of different bids with vendor mixing, where appropriate, or make differentiations and awards on the basis of quality or performance references. Nothing herein shall limit the right of the purchasing authority to reject any or all bids or proposals if it deems it to be in the interest of the Town to do so. Advertisements for such bids shall contain a statement reserving such right to reject, but an

oversight on the part of the purchasing authority in inserting such reservation in the legal notice shall not affect the rights of the purchasing authority to reject such bids or proposals.

B.

Where it appears in the interest of the Town of Newtown, the purchasing authority may, at its option, elect to participate in joint bidding operations with other boards of education, cooperatives or municipalities. In addition, purchases may be made by use of the State of Connecticut contract pricing as opposed to a formal bid process. State pricing agreements may also be used as a benchmark in evaluating bids and proposals.

§ 350-5. Waiver of quote or bid requirements in case of emergency.

The requirements of §§ 350-3 and 350-4 above may be waived where the need to make the purchase or let the contract arises because of an emergency situation resulting from some cause other than the oversight or neglect of the purchasing authority and then only when a written statement describing such emergency is submitted with the requisition by the head of the department, officer or agency or chairman of the board or commission. In the event that the emergency has arisen because of the neglect or oversight of the purchasing authority, §§ 350-3 and 350-4 hereof may be waived only with the written approval of the Chairman of the Legislative Council or the Chairman of the Board of Education, which approval and reasons therefor shall become part of the minutes of the respective board.

§ 350-6. Waiver of quote or bid requirements.

The requirements of §§ 350-3 and 350-4 are waived in the following circumstances upon the prior approval of the respective purchasing authority members:

A.

One-vendor materials. Where a purchase order includes items that are required to intermember or match with an existing installation or equipment, and there are no competitive products available that would function equally well or if maintenance costs would be unduly increased by having different makes installed, bidding may be restricted to the manufacturer's product, and legal publication is waived.

B.

Purchase pursuant to government agency. Purchases from a government agency, or pursuant to a contract which has been bid and awarded by a government agency may not require competitive bidding or legal publication.

C.

~~Petty cash purchases. Those items, minor in nature, customarily paid for in cash and generally costing less than \$25 may be purchased and reimbursed through the First Selectman's or Board of Education's petty cash fund. All such expenditures shall require a receipt where generally available.~~

D. C.

Services not customarily competitively bid. The purchasing authority is authorized to waive the requirements of bidding and the issuing of purchase orders for such services as, but not limited to, utilities such as gas, electricity, water, publishing legal notices, etc. The signature of the department director on the periodic invoice shall constitute sufficient authority for the Financial Director or Business Manager to disburse.

§ 350-7. Signatory approvals.

Signatory approvals required shall be as follows:

see 350-9
#(7)

All purchase orders are (electronically) approved by the respective department head or their designees and (electronically) signed by the Finance Director.

A.

~~All purchase orders, contracts and legal notices of solicitation of bids involving \$10,000 or more shall require the signatures of both respective purchasing authority members, or their designees.~~

B.

~~All Highway Department proposed purchase orders shall be countersigned by the First Selectman or his designated representative in addition to the Superintendent of Highways.~~

C.

~~All Finance Department proposed purchase orders shall be countersigned by the First Selectman or the Chairman of the Legislative Council.~~

D.

~~All purchase orders submitted by certified or noncertified staff shall be countersigned by the respective building principal.~~

E.

~~All proposed purchase orders of the Business Manager shall be countersigned by the Superintendent of Schools or his designee.~~

§ 350-8. Cost savings.

The purchasing authority is authorized to recommend to department directors alternate methods, materials, techniques or specifications to achieve lower costs and greater efficiency.

§ 350-9. Operating procedures.

A.

The purchasing authority may establish and authorize operating procedures for the conduct of daily business such as, but not limited to:

(1)

Establishing time tables to permit consolidation of orders for like items.

(2)

Establishing conditions for local accounts for recurring purchases on a requirement or open order purchase order basis ~~not to exceed \$200 per month~~ for trades purchases, hardware, plumbing, electrical, automotive parts, etc. Bid and quote requirements still apply (350-3 & 350-4).

(3)

Establishing specifications and terms in conjunction with department directors.

(4)

Inventorying information procedures.

(5)

Listing of bidders and those disqualified from bidding.

(6)

Establishing specifications and policies that may be more restrictive or definitive but that do not change any dollar amount discussed herein.

(7)

Establish petty cash procedures.

B.

These procedures shall be recorded in the minutes of the Legislative Council and Board of Education for the respective purchasing authority.

§ 350-10. Review of purchases.

The purchasing authority is authorized to audit, test and/or inspect any purchases of the Town to determine compliance with specifications, reasonableness of prices, or any other aspect it deems appropriate for the best interests of the Town.

exceeding \$50,000

§ 350-11. Professional services.

The requirements of §§ ~~350-3~~ and ~~350-4~~ are waived for professional services, ~~other than those services performed by architects or professional engineers.~~ The contracting for the services of ~~architects and professional engineers~~, involving any expenditure of ~~\$2,000~~ or more, by the purchasing authority, shall be carried out with the following procedure:

\$50,000

A.

The purchasing authority shall publish at least one legal notice in a newspaper having a substantial circulation, an invitation to architects and professional engineers to reply by letter to the purchasing authority indicating their interest in the project and submitting their qualifications and experience. This legal notice shall state the name of the project, the design consultant required, a brief description of the project, an estimate of construction cost, and a closing date for submissions.

B.

A list of architects and engineers interested in a project shall be prepared and the qualification and experience of various firms investigated. In the event that fewer than three firms reply, the purchasing authority shall again publish the project as in Subsection A. One repeat publication shall be deemed sufficient.

C.

A minimum of three firms shall be selected from the list for consideration. Additional information from and/or interviews with the firms selected shall be required. Firms being considered shall then be ranked on the basis of preference (first choice, second choice, etc.). The purchasing authority shall then notify the "first choice" candidate of its selection pending the negotiation of a fee acceptable to both parties. In the event that an acceptable fee cannot be negotiated with the "first choice," the purchasing authority shall then move sequentially down the list of ranked candidates until an acceptable fee is negotiated.

~~§ 350-12. Multipurpose building.~~

~~A.~~

~~The Board of Selectmen, for the period of July 21 to August 15, 1988, in the case of "extenuating circumstances" concerning the Multipurpose Building, may, by unanimous affirmative vote of the full Board, waive the requirements of §§ 350-3, 350-4 and 350-11 of this chapter with the regard to expenditures in excess of \$10,000.~~

~~B.~~

~~In the event a unanimous affirmative vote of the full Board is not obtained, the Board of Selectmen may appeal the matter to the Legislative Council.~~

~~C.~~

~~The Board of Selectmen shall define "extenuating circumstances" in this particular case and record said circumstances in the minutes of the applicable meeting.~~